1227622

SEC 1972 Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently (6-02)valid OMB control number. ATTENTION Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice. OMB APPROVAL **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION OMB Number: 3235-0076 Washington, D.C. 20549 Expires: May 31, 2005 Estimated average burden hours per response... 1 FORM D 1. SEC USE ONLY NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, Serial **SECTION 4(6), AND/OR** DATE RECEIVED UNIFORM LIMITED OFFERING EXEMPT Name of Offering ([] check if this is an amendment and name has changed, and indicate change.) LIMITED LIABILITY COMPANY UNITS Filing Under (Check box(es) that [] Rule 504 [] Rule 505 [X] Rule 506 [] Section 4(6) [] ULOE apply): Type of Filing: [X] New Filing [] Amendment

A. BASIC IDENTIFICATION DATA

03027668

Name of Issuer ([] check if this is an amendment and name has changed, and indiciate change.)

IN-STORE BROADCASTING NETWORK, LLC

1. Enter the information requested about the issuer

| | es (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) 20, Salt Lake City, Utah 84101 (801) 596-9344 |
|--|--|
| Address of Principal Busi Area Code) (if different f N/A | iness Operations (Number and Street, City, State, Zip Code) Telephone Number (Including rom Executive Offices) |
| Brief Description of Busi BROADCASTING IN-S | ness TORE MUSIC AND ADVERTISING |
| Type of Business Organiz | zation |
| [] corporation | [] limited partnership, already formed [X] other (please specify): |
| [] business trust | [] limited partnership, to be formed LIMITED LIABILITY COMPANY |
| | Month Year |
| Actual or Estimated Date | of Incorporation or Organization: [03] [2002] [X] Actual [] Estimated |
| Jurisdiction of Incorporat | ion or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) [U][T] |

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under <u>Regulation D</u> or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

| Check Box(es) that Apply: | [] Promoter [] Beneficial Owner | [X] Executive Officer | [] Director [X] General and/or Managing Partner |
|---|--|----------------------------|--|
| Full Name (Last name SNYDER, CLIFF | e first, if individual) | | |
| | e Address (Number and Street, City FH #2220, SALT LAKE CITY, UT | · • | |
| Check Box(es) that Apply: | [] Promoter [] Beneficial Owner | [X] Executive Officer | [] Director [X] General and/or Managing Partner |
| Full Name (Last name REGISTER, LIN | e first, if individual) | | |
| | e Address (Number and Street, City TH #2220, SALT LAKE CITY, UT | | |
| Check Box(es) that Apply: | [] Promoter [] Beneficial Owner | [X] Executive Officer | [] Director [] General and/or Managing Partner |
| Full Name (Last name SIEDLECKI, BRIAN | e first, if individual) | | |
| | e Address (Number and Street, City TH #2220, SALT LAKE CITY, UT | | |
| Check Box(es) that Apply: | [] Promoter [] Beneficial Owner | [X] Executive Officer | [] Director [] General and/or Managing Partner |
| Full Name (Last name BALLSTAEDT, JOE | | | |
| | e Address (Number and Street, City TH #2220, SALT LAKE CITY, UT | | |

| Check Box(es) that Apply: | [] Promoter [X] Beneficial Owner | [] Executive Officer | [] Director [X] Gen Mar Part | aging | d/or |
|---|--|--|---|--|-------------|
| Full Name (Last name STANGL, MIKE | first, if individual) | | | - () | |
| | Address (Number and Street, Cit 200 S, STE 200, Midvale, UT 840 | | | | |
| Check Box(es) that Apply: | [] Promoter [X] Beneficial Owner | [] Executive Officer | [] Director [] Gene Man Parti | aging | i/or |
| Full Name (Last name BRO, LLC | first, if individual) | | | | , |
| | Address (Number and Street, City South 360 West, Suite 360, Murra | • • • | | | |
| Check Box(es) that Apply: | [] Promoter [X] Beneficial Owner | [] Executive Officer | [] Director [] Gene Man Parti | aging | l/or |
| Full Name (Last name CT & ST ENTERPRIS | | | | | gweith/Rige |
| | Address (Number and Street, City tidge Lane, Sandy, UT 84092 | y, State, Zip Code) | | | |
| (Use | blank sheet, or copy and use ado | litional copies of this sh | eet, as necessary.) | ************************************** | |
| No. | B. INFORMATION | N ABOUT OFFERING | | | |
| 1. Has the issuer sold, | or does the issuer intend to sell, to | | _ | Yes [X] | No [] |
| | Answer also in Appendix, | Column 2, if filing unde | r ULOE. | ΦNI | |
| 2. What is the minimum | m investment that will be accepted | d from any individual? | **************** | \$ <u>No</u> Mini | mum |
| 3. Does the offering pe | ermit joint ownership of a single u | nit? | | Yes [X] | No |
| indirectly, any commis of securities in the offer registered with the SEG | n requested for each person who hasion or similar remuneration for string. If a person to be listed is an C and/or with a state or states, list are associated persons of such a ber only. | olicitation of purchasers associated person or age the name of the broker of | in connection with sales int of a broker or dealer or dealer. If more than five | | |
| Full Name (Last name N/A | first, if individual) | | | **** | , a. e |
| Business or Residence | Address (Number and Street, City | y, State, Zip Code) | | **** | |

<u>A. BASIC IDENTIFICATION DATA</u> (Continued)

| Check Box(es) that Apply: | [] Promoter [] Beneficial Owner | [] Executive Officer | [] Director [X] General and/or Managing Partner |
|---|--|--------------------------|--|
| Full Name (Last name BRAZELL, ROB | first, if individual) | | akking pakkan kepananan diananan menanan Krasab di Manakat Maranca Menanca — |
| | Address (Number and Street, City re, Salt Lake City, UT 84108 | , State, Zip Code) | |
| Check Box(es) that Apply: | [] Promoter [] Beneficial Owner | [] Executive Officer | [] Director [X] General and/or Managing Partner |
| Full Name (Last name TILLOTSON, SCOTT | • | | |
| | Address (Number and Street, City Ridge Lane, Sandy, UT 84092 | , State, Zip Code) | |
| Check Box(es) that Apply: | [] Promoter [] Beneficial Owner | [] Executive Officer | [] Director [X] General and/or Managing Partner |
| Full Name (Last name WOODGER, TED | first, if individual) | | |
| Business or Residence 2897 Water Vista Way | Address (Number and Street, City , Sandy, UT 84093 | , State, Zip Code) | |
| Check Box(es) that Apply: | [] Promoter [] Beneficial Owner | [] Executive Officer | [] Director [X] General and/or Managing Partner |
| Full Name (Last name RADDON, RON | first, if individual) | | |
| | Address (Number and Street, City ay, Suite 101, Draper, UT 84020 | , State, Zip Code) | ر المراقب المر |

| Name | of Assoc | iated Bro | ker or D | ealer | | | | | | | | |
|---------|--------------------------|-----------|-------------|--------------|------------|--|---|----------------|---|------------|---|--|
| States | in Which | Person l | Listed Ha | as Solicit | ed or Inte | nds to Sc | licit Purc | hasers | | | | |
| (Chec | k "All | States" | or chec | k indivi | idual Sta | ates) | ••••• | •• | | [|] All St | ates |
| [AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | [ID] |
| [IL] | [IN] | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] | [MN] | [MS] | [MO] |
| [MT] | [NE] | [NV] | [NH] | [N]] | [NM] | [NY] | [NC] | [ND] | [OH] | [OK] | [OR] | [PA] |
| [RI] | [SC] | [SD] | [TN] | [TX] | [UT] | [VT] | [VA] | [WA] | [WV] | [WI] | [WY] | [PR] |
| Full N | ame (Las | t name fi | rst, if inc | lividual) | | | | | | | | |
| Busine | ess or Res | idence A | ddress (| Number a | and Street | , City, St | ate, Zip (| Code) | | | | |
| Name | of Assoc | iated Bro | ker or D | ealer | | | | | | | | |
| States | in Which | Person I | isted Ha | s Solicit | ed or Inte | nds to So | licit Purc | hasers | | | | ······································ |
| (Chec | k "All s | States" | or chec | k indivi | idual Sta | ates) | • | • | | [|] All St | ates |
| [AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | [ID] |
| [IL] | [IN] | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] | [MN] | [MS] | [MO] |
| [MT] | [NE] | [NV] | [NH] | [NJ] | [NM] | [NY] | [NC] | [ND] | [OH] | [OK] | [OR] | [PA] |
| [RI] | [SC] | [SD] | [TN] | [TX] | [UT] | [VT] | [VA] | [WA] | [WV] | [WI] | [WY] | [PR] |
| Full Na | ame (Las | t name fi | rst, if ind | lividual) | | The second secon | | | | | *************************************** | · |
| Busine | ss or Res | idence A | ddress (1 | Number a | and Street | , City, St | ate, Zip C | Code) | | | | |
| Name | of Associ | ated Bro | ker or D | ealer | | | | | *************************************** | | | ************************************** |
| States | in Which | Person I | isted Ha | s Solicit | ed or Inte | nds to So | licit Purc | hasers | | | | - X |
| (Chec | k "All S | States" | or chec | k indivi | dual Sta | ates) | | • | | [|] All St | ates |
| [AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | [ID] |
| (IL) | [IN] | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] | [MN] | [MS] | [MO] |
| [MT] | [NE] | [NV] | [NH] | [NJ] | [NM] | [NY] | [NC] | [ND] | [OH] | [OK] | [OR] | [PA] |
| [RI] | [SC] | [SD] | [TN] | [TX] | [UT] | [VT] | [VA] | [WA] | [WV] | [WI] | [WY] | [PR] |
| | همین بید واقعات و در است | (Use bla | ank shee | t, or cop | y and us | e additio | nal copie | s of this s | heet, as r | necessary | v.) | |
| | C OFF | FRING | PRICE | NIIMR | ER OF II | NVESTO | DRS EXI | PENSES | AND US | E OF PR | OCEEDS | ······································ |
| | J. OF1 | UIIII | | , 1 1 0 1710 | | TEST | ·, 12/1. | LINUED | LATID US | | . COLLID | · |
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| | ype of Se | - | | | | | | | | ering Pric | | Sold |
| | | | | | ••••• | | | | \$ | 0 | \$ | _0 |
| E | _վ աււջ | •••••• | ••••• | •••••• | •••••• | •••••• | | | \$ | 0 | \$ | 0 |

| [] Common [] Preferred | | | |
|--|------------------|--|--|
| Convertible Securities (including warrants) | \$ 0 | \$ | 0 |
| Partnership Interests | \$ 0 | | 0 |
| Other (Specify: LIMITED LIABILITY COMPANY UNITS). | \$ 1,500,000.0 | 0 \$ | 250,000 |
| Total | \$ 1,500,000.0 | | 250,000 |
| Answer also in Appendix, Column 3, if filing under ULOE. | | | |
| , and the transfer of the tran | | | |
| 2. Enter the number of accredited and non-accredited investors who have | | | |
| purchased securities in this offering and the aggregate dollar amounts of their | | | |
| purchases. For offerings under Rule 504, indicate the number of persons who have | ; | | |
| purchased securities and the aggregate dollar amount of their purchases on the | | | |
| total lines. Enter "0" if answer is "none" or "zero." | | | |
| | | | regate |
| | N | | ar Amount |
| 4 19 1 x | Number Investo | | |
| Accredited Investors | 0 | _ \$ | 0 |
| Non-accredited Investors | 0 | _ \$ | |
| Total (for filings under Rule 504 only) | 0 | _ \$ | 0 |
| Answer also in Appendix, Column 4, if filing under ULOE. | | | |
| | | | |
| 3. If this filing is for an offering under Rule 504 or 505, enter the information | | | |
| requested for all securities sold by the issuer, to date, in offerings of the types | | | |
| indicated, the twelve (12) months prior to the first sale of securities in this | | | |
| offering. Classify securities by type listed in Part C-Question 1. | | | |
| | | | |
| | | | |
| T | Type of Securit | y Do | llar Amount |
| Type of offering | Type of Securit | y | Sold |
| Rule 505 | 0 | y \$ | Sold 0 |
| Rule 505 Regulation A | <u>0</u> | y \$ \$ | Sold 0 0 |
| Rule 505 Regulation A Rule 504 | 0 0 0 | y \$ _ \$ _ \$ | Sold 0 0 0 |
| Rule 505 Regulation A | <u>0</u> | y \$ \$ | Sold 0 0 |
| Rule 505 Regulation A Rule 504 Total | 0 0 0 | y \$ _ \$ _ \$ | Sold 0 0 0 |
| Rule 505 | 0 0 0 | y \$ _ \$ _ \$ | Sold 0 0 0 |
| Rule 505 | 0 0 0 | y \$ _ \$ _ \$ | Sold 0 0 0 |
| Rule 505 | 0 0 0 | y \$ _ \$ _ \$ | Sold 0 0 0 |
| Rule 505 | 0 0 0 | y \$ _ \$ _ \$ | Sold 0 0 0 |
| Rule 505 Regulation A Rule 504 Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an | 0 0 0 | y \$ _ \$ _ \$ | Sold 0 0 0 |
| Rule 505 Regulation A Rule 504 Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. | 0 0 0 | y \$ _ \$ _ \$ | Sold 0 0 0 |
| Rule 505 Regulation A Rule 504 Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees | 0 0 0 | y \$ \$ \$ | Sold |
| Rule 505 Regulation A Rule 504 Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs | 0 0 0 | y | Sold 0 0 0 0 0 |
| Rule 505 Regulation A Rule 504 Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees | 0 0 0 | y \$ \$ \$ \$ X]\$ | Sold 0 0 0 0 0 10,000,00 |
| Rule 505 Regulation A Rule 504 Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees Sales Commissions (specify finders' fees separately) | 0 0 0 | y | Sold 0 0 0 0 0 10,000,00 0 |
| Rule 505 Regulation A Rule 504 Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees Sales Commissions (specify finders' fees separately) | 0 0 0 | y | Sold 0 0 0 0 0 0 10,000,00 0 0 |
| Rule 505 Regulation A Rule 504 Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees | 0 0 0 0 | y | Sold 0 0 0 0 0 0 10,000,00 0 0 |
| Rule 505 Regulation A Rule 504 Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees Sales Commissions (specify finders' fees separately) Other Expenses (identify) | 0 0 0 0 | y | Sold 0 0 0 0 0 0 10,000,00 0 0 0 |
| Rule 505 Regulation A Rule 504 Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees Sales Commissions (specify finders' fees separately) Other Expenses (identify) Total b. Enter the difference between the aggregate offering price given in response to P | 0 0 0 | y _ \$ | Sold 0 0 0 0 0 0 10,000.00 0 0 10,000.00 |
| Rule 505 Regulation A Rule 504 Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees Sales Commissions (specify finders' fees separately) Other Expenses (identify) Total b. Enter the difference between the aggregate offering price given in response to P Question 1 and total expenses furnished in response to Part C - Question 4.a. This | 0 0 0 | y _ \$ | Sold 0 0 0 0 0 0 10,000,00 0 0 0 |
| Rule 505 Regulation A Rule 504 Total A. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees Sales Commissions (specify finders' fees separately) Other Expenses (identify) Total b. Enter the difference between the aggregate offering price given in response to P Question 1 and total expenses furnished in response to Part C - Question 4.a. This the "adjusted gross proceeds to the issuer." | 0 0 0 | y _ \$ | Sold 0 0 0 0 0 0 10,000.00 0 0 10,000.00 |
| Rule 505 Regulation A Rule 504 Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees Sales Commissions (specify finders' fees separately) Other Expenses (identify) Total b. Enter the difference between the aggregate offering price given in response to P Question 1 and total expenses furnished in response to Part C - Question 4.a. This | 0 0 0 | y _ \$ | Sold 0 0 0 0 0 0 10,000.00 0 0 10,000.00 |

proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

| Salaries and fees Purchase of real estate Purchase, rental or leasing and installation of machinery and equipment Construction or leasing of plant buildings and facilities Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) | Of Di Af []; []; []; | filiates \$ \$ \$ \$ | Payments To Others []\$ []\$ []\$ [] \$ |
|--|-------------------------------------|--------------------------|---|
| Repayment of indebtedness | ΓЪ | ¢ | _[]\$ |
| Working capital | | | [X]\$ <u>1,500,000</u> |
| Other (specify): | | | _[/ 1]\$ |
| | [] | \$ | []\$ |
| Column Totals | [] | \$ | [] -\$ <u>1,500,000.00</u> |
| Total Payments Listed (column totals added) | | [X]\$ <u>1,</u> | 500,000.00 |
| D. FEDERAL SIGNATU | RE | | |
| The issuer has duly caused this notice to be signed by the undersigned under <u>Rule 505</u> , the following signature constitutes an undertaking by Exchange Commission, upon written request of its staff, the information accredited investor pursuant to paragraph (b)(2) of <u>Rule 502</u> . | the issuer to furnish | to the U.S. | Securities and |
| Issuer (Print or Type) | Signature | A | Date / |
| IN-STORE BROADCASTING NETWORK, LLC | Jan Ke | egeste- | 7/16/03 |
| Name of Signer (Print or Type) | Title of Signer | Print or T | ype) |
| LIN REGISTER | MANAGER | | |
| ATTENTION | | · | - |

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE

| 1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such Y | <i>l</i> es | No |
|---|-------------|-----|
| | | [X] |
| See Appendix, Column 5, for state response. | | |

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

| Issuer (Print or Type) | Signature Date |
|------------------------------------|-----------------------|
| IN-STORE BROADCASTING NETWORK, LLC | Sin Begiste 7/16/03 |
| Name of Signer (Print or Type) | Title (Print or Type) |
| LIN REGISTER | MANAGER |

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

| 1 | 2 | | 3 | | | 4 | | 5 | |
|----------|--------------------------------------|-------------------|--|----------------------|--|-----------------------------|----------|---|----|
| | Intend to non-ac investors (Part B-) | credited in State | Type of security and aggregate offering price offered in state (Part C-Item 1) | | Type of investor and amount purchased in State (Part C-Item 2) | | | Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1) | |
| | | | | Number of Accredited | | Number of Non-Accredited | | | |
| State | Yes | No | | Investors | Amount | Investors | Amount | Yes | No |
| AL | | | | <u> </u> | <u> </u> | | | | |
| AK | | <u> </u> | | | } | | İ | | 1 |
| AZ | | | | <u> </u> | | | | | 1 |
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http://www.sec.gov/divisions/corpfin/forms/formd.htm Last update: 06/06/2002